**OCR-set Assignment**

**Sample Assessment Material**

OCR Level 3 Alternative Academic QualificationCambridge Advanced Nationals in IT: Data Analytics

Unit F202: Spreadsheet data modelling

Scenario Title: The pop-up healthy snacks shop

Give to candidates on or after X June 20XX.  
Valid for assessment until 20XX. For use by students beginning the qualification in September 20XX and finishing by 20XX or 20XX

This is a sample OCR-set assignment which should only be used for practice**.**

This assignment **must not** be used for live assessment of students.

The live assignments will be available on our secure website, ‘Teach Cambridge’.

**The OCR administrative codes linked to this unit are:**

* unit entry code F202
* certification code H019/H119

**The regulated qualification numbers linked to this unit are:**

D/651/0970 610/3996/2 D/651/0970

About 15 hours of supervised time (GLH)

(work that **must** be completed under teacher supervised conditions)

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Contents

[Information and instructions for teachers 3](#_Toc141171764)

[Using this assignment 3](#_Toc141171765)

[Tasks for students and assessment criteria 5](#_Toc141171766)

[Scenario  5](#_Toc141171767)

[Task 1    6](#_Toc141171768)

[Task 2    8](#_Toc141171769)

[Task 3    10](#_Toc141171770)

[Task 4    12](#_Toc141171771)

[Template for Task 2 13](#_Toc141171772)

[NEA Command Words 14](#_Toc141171773)

# Information and instructions for teachers

## Using this assignment

This assignment provides a scenario and set of related tasks that reflect how a business could use a spreadsheet model to assess the financial viability of a new healthy snacks shop.

The assignment:

* Is written so that students have the opportunity to meet the requirements of all assessment criteria for the unit.
* Will tell students if their evidence must be in a specific format. If the task does not specify a format, students can choose the format to use.
* **Must** be completed under teacher supervision. Any exceptions to this will be stated in the assessment guidance.

We have estimated that this assignment will take about 15 hours of supervised time and 5 hours of unsupervised time to complete. Students will need approximately:

* 4 hours to complete Task 1
* 5 hours to complete Task 2
* 4 hours to complete Task 3
* 2 hours to complete Task 4

You **must**:

* Use an OCR-set assignment for summative assessment of students.
* Familiarise yourself with the assessment criteria and assessment guidance for the tasks. These are given at the end of each student task. They are also with the unit content in **Section 4** of the Specification.

Assessment guidance is only given where additional information is needed. There might not be assessment guidance for each criterion.

* Make sure students understand that the assessment criteria and assessment guidance tell them in detail what to do in each task.
* Read and understand **all** the rules and guidance in **Section 6** of the Specification **before** your students start the set assignments.
* Make sure that your students complete the tasks and that you assess the tasks fully in line with the rules and guidance in **Section 6** of the Specification.
* Give your students the OCR Level 3 Cambridge Advanced National (AAQ) in IT: Data Analytics [**Student guide to NEA assignment**](https://www.ocr.org.uk/Images/620503-student-guide-to-nea-assignments.pdf)**s** **before** they start the assignments.

You **must** **not**:

* Use live OCR-set assignments for practice or formative assessment. This sample assessment material **can** be used for practice or formative assessment.
* Use this sample assessment material for live assessment of students.
* Allow group work for **any** task in this assignment.
* Change any part of the OCR-set assignments or assessment criteria.

**Pages 1-4** are for teachers only. Please do **not** give **Pages 1-4** to your students.

You can give **any** or **all** of the pages **that follow** to your students.

# Tasks for students and assessment criteria

**Unit F202: Spreadsheet data modelling**

**Scenario Title:** The pop-up healthy snacks shop

Give to candidates on or after X June 20XX.  
Valid for assessment until 20XX. For use by students beginning the qualification in September 20XX and finishing by 20XX or 20XX

## Scenario

A pop-up shop has been set up to sell healthy snack foods. The busy owner wants a spreadsheet model to analyse the outgoing expenses, sales and profits for two weeks to help to decide whether to make the shop permanent. If the shop is shown to be profitable after two weeks, the owner will make the shop permanent.

**Requirements**

The owner wants the spreadsheet model to:

* Open with an easy-to-use human computer interface (HCI) which links to the different worksheets
* Store and keep track of stock data
* Store supplier data
* Store daily sales data for a two-week period
* Calculate selling price per unit of each item
* Calculate daily profit for each item
* Calculate which items need reordering and the cost of each order
* Calculate overall profit over the two-week period
* Show the effect on business income if the profit margin is increased or decreased
* Produce a report which analyses the future profitability of the shop and makes appropriate recommendations
* Produce visual representations of:
  + - income from the most and least profitable items
    - total outgoings and total income for the two-week period
    - average daily sales of each item during the two-week period
* Be protected by this password: **hea1thy5nacks**

**Information**

* The cost price of each item is the cost of one item in a pack
* The selling price of each item is 20% higher than the cost price
* The default profit margin is 20%
* A product must be re-ordered when the minimum stock level is reached. The number ordered should bring the product back as close to the maximum stock level as possible
* When an item is reordered, it will arrive the next day and is included in the next day’s stock, i.e. if you reorder on Monday, the order will arrive on Tuesday and will need to be included in Tuesday’s stock
* The current rental costs are £60 per week

These data sheets have been provided:

* Stock data
* Supplier data
* Sales data

You **must** use them to plan, create and test your spreadsheet.

## Task 1

**Planning and designing the model**

Topic Areas 1 and 2 are assessed in this task.

**The task is:**

Plan the new spreadsheet model for the pop-up shop using appropriate design tools and documentation.

Prepare a test plan for your spreadsheet model.

You will need to look at the data provided to help you plan.

Your evidence **must** include:

* All your planning documentation.

**Use the assessment criteria below to tell you what you need to do in more detail.**

|  |  |  |
| --- | --- | --- |
| **Pass** | **Merit** | **Distinction** |
| **P1: Identify** appropriate SMART success criteria against the purpose and user requirements.  (PO2) | **M1**: **Explain** the constraints for the project.  (PO2) |  |
| **P2: Identify** the spreadsheet data model structure using appropriate planning and design tools.  (PO2) | **M2: Identify** the formulae for the spreadsheet data model using appropriate planning and design tools.  (PO2) | **D1: Identify** the formatting and validation for the spreadsheet data model using appropriate planning and design tools. Include user comments and appropriate protection.  (PO2) |
| **P3: Identify** and **explain** your choice of HCI features for the spreadsheet using appropriate planning and design tools.  (PO2) |  |  |
| **P4:** **Create** a test plan to test the useability of the spreadsheet data model.  (PO4) | **M3**: **Create** a test plan to test the technical aspects of the spreadsheet data model.  (PO4) | **D2:** **Justify** the selection of tests to be used in the test plan through a test strategy.  (PO3) |

**Assessment Guidance**

This assessment guidance gives you information to meet the assessment criteria. There might not be additional assessment guidance for each criterion.  It is only given where it is needed. You must read this guidance before you complete your evidence.

|  |  |
| --- | --- |
| **Assessment Criteria** | **Assessment guidance** |
| P1 | * Students **must** present success criteria as SMART objectives. * The SMART objectives **must** be linked to the purpose and user requirements from the scenario. |
| M1 | * There is no assessment guidance for this criterion. |
| P2 | * There is no assessment guidance for this criterion. |
| M2 | * Calculations **must** be expressed as headings, not cell references. |
| D1 | * The spreadsheet data model **must** include at least one advanced function. |
| P3 | * Students **must** explain why the HCI features they have identified are appropriate for the solution. |
| P4 | * The plan **must** include normal, extreme and erroneous testing. |
| M3 | * The plan **must** include normal, extreme and erroneous testing. |
| D2 | * Students **must** write a test strategy statement, not a lengthy document. |

**Advice:**

* Remember to clearly reference any information used from books, websites or other sources to support your evidence.

## Task 2

**Creating and testing the model**

Topic Areas 2 and 3 are assessed in this task.

**The task is:**

Create and test the spreadsheet model for the pop-up shop, based on the design documentation you produced in **Task 1**.

You will need to use the data provided.

Your evidence **must** include:

* Your spreadsheet data model.
* Your completed test plan with screenshots of full results and evidence of re-tests as required. Use the test plan template provided on **Page 13**.

**Use the assessment criteria below to tell you what you need to do in more detail.**

|  |  |  |
| --- | --- | --- |
| **Pass** | **Merit** | **Distinction** |
| **P5:** **Produce** a spreadsheet data model based on the design documentation.  (PO4) | **M4:** **Produce** a functioning spreadsheet data model based on the design documentation.  (PO4) |  |
| **P6:** **Use** formatting in the spreadsheet data model.  (PO4) | **M5:** **Use** linked worksheets and functions in the spreadsheet data model.  (PO4) | **D3:** **Use** validation, protection and data manipulation tools in the spreadsheet data model.  (PO4) |
| **P7:** **Use** simple formulae in the spreadsheet data model.  (PO4) |
| **P8:** **Carry out** end testing of the spreadsheet data model and record the outcomes in a test plan.  (PO4) |  |  |

**Assessment Guidance**

This assessment guidance gives you information to meet the assessment criteria. There might not be additional assessment guidance for each criterion.  It is only given where it is needed. You must read this guidance before you complete your evidence.

|  |  |
| --- | --- |
| **Assessment Criteria** | **Assessment guidance** |
| In **Task** **2**, ideally students will follow the plans they made in **Task 1**. However, if students deviate from their plans they must **not** be penalised when assessing **Task 2**. Students might wish to reflect on any deviations in their evaluation. | |
| P5 | * There is no assessment guidance for this criterion. |
| M4 | * There is no assessment guidance for this criterion. |
| P6 | * There is no assessment guidance for this criterion. |
| P7 | * There is no assessment guidance for this criterion. |
| M5 | * Students can use pivot tables or similar to produce outputs for the spreadsheet data model. |
| D3 | * There is no assessment guidance for this criterion. |
| P8 | * Students **must** use screenshots in their test documentation. * If students have not used the test plan template provided, they must not be penalised when assessing P8. Any relevant test plan document is acceptable. |

**Advice:**

* You must use your plans as a starting point, but you might need to deviate from your plans as you develop your spreadsheet data model. You don’t need to update your plans if you do this.

## Task 3

**Delivering the outcomes**

Topic Areas 3 and 4 are assessed in this task.

**The task is:**

Develop outputs and analysis to demonstrate whether or not the shop should be made permanent.

Create the data validation and error messages section of the technical documentation.

Create user documentation that includes a description of the purpose of the spreadsheet data model, and a step-by-step guide that covers:

* How to use the password to access the spreadsheet data model
* How to use the spreadsheet data model to navigate between worksheets and change the profit margin

Your evidence **must** include:

* Outputs to aid analysis.
* Your technical documentation.
* Your user documentation.

**Use the assessment criteria below to tell you what you need to do in more detail.**

|  |  |  |
| --- | --- | --- |
| **Pass** | **Merit** | **Distinction** |
| **P9:** **Develop** outputs to be used to aid the analysis of the results of the spreadsheet model.  (PO4) | **M6:** **Produce** an analysis of the trends and/or patterns indicated by the outputs.  (PO3) | **D4:** **Evaluate** the outcomes of the analysis and make recommendations.  (PO3) |
| **P10:** **Create** the required content of the technical documentation for the spreadsheet data model.  (PO4) |  |  |
| **P11:** **Create** the required content of the user documentation for the spreadsheet data model.  (PO4) |  |  |

**Assessment Guidance**

This assessment guidance gives you information to meet the assessment criteria. There might not be additional assessment guidance for each criterion.  It is only given where it is needed. You must read this guidance before you complete your evidence.

|  |  |
| --- | --- |
| **Assessment Criteria** | **Assessment guidance** |
| P9 | * The evidence can be the spreadsheet data model and/or the outputs. |
| M6 | * Students can present this information in a report or a dashboard. * Students can use pivot tables or similar to produce their analysis. |
| D4 | * Recommendations **must** focus on the question or questions raised in the scenario. |
| P10 | * The task specifies which parts of the technical documentation students need to create. They must create these parts only. They do **not** need to create full documentation. * The technical documentation produced **must** be fully appropriate for the spreadsheet data model the student has produced. |
| P11 | * The task specifies which parts of the user documentation students need to create. They must create these parts only. They do **not** need to create full documentation. * The user documentation produced **must** be fully appropriate for the spreadsheet data model the student has produced. |

## Task 4

**Evaluation**

Topic Area 5 is assessed in this task.

**The task is:**

Evaluate your spreadsheet model.

Your evidence **must** include:

* Your completed evaluation.

**Use the assessment criteria below to tell you what you need to do in more detail.**

|  |  |  |
| --- | --- | --- |
| **Pass** | **Merit** | **Distinction** |
| **P12:** **Compare** the user requirement with the spreadsheet data model created.  (PO3) | **M7:** **Assess** the effectiveness of the HCI features in the spreadsheet data model.  (PO3) | **D5:** **Evaluate** the effectiveness of the spreadsheet data model and suggest improvements that could be made.  (PO3) |

**Assessment Guidance**

This assessment guidance gives you information to meet the assessment criteria. There might not be additional assessment guidance for each criterion.  It is only given where it is needed. You must read this guidance before you complete your evidence.

|  |  |
| --- | --- |
| **Assessment Criteria** | **Assessment guidance** |
| P12 | * There is no assessment guidance for this criterion. |
| M7 | * The focus is specifically on the HCI features **only**. |
| D5 | * The focus is on the model as a whole. * The evaluation **must** include justification for the improvements suggested. * The improvements suggested **must** relate to the evaluation. |

## Template for Task 2

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Test number** | **Test date** | **Test purpose** | **Test procedure** | **Expected result** | **Actual result** | **Remedial action required** | **Retest result** |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |

# NEA Command Words

The table below shows the command words that may be used in the NEA assignments and/or assessment criteria.

|  |  |
| --- | --- |
| **Command Word** | **Meaning** |
| **Adapt** | * Change to make suitable for a new use or purpose |
| **Analyse** | * Separate or break down information into parts and identify their characteristics or elements * Explain the different elements of a topic or argument and make reasoned comments * Explain the impacts of actions using a logical chain of reasoning |
| **Assess** | * Offer a reasoned judgement of the standard or quality of situations or skills. The reasoned judgement is informed by relevant facts |
| **Calculate** | * Work out the numerical value. Show your working unless otherwise stated |
| **Classify** | * Arrange in categories according to shared qualities or characteristics |
| **Compare** | * Give an account of the similarities and differences between two or more items, situations or actions. |
| **Conclude** | * Judge or decide something |
| **Describe** | * Give an account that includes the relevant characteristics, qualities or events |
| **Discuss** (how/whether/etc) | * Present, analyse and evaluate relevant points (for example, for/against an argument) to make a reasoned judgement |
| **Evaluate** | * Make a reasoned qualitative judgement considering different factors and using available knowledge/experience |
| **Examine** | * To look at, inspect, or scrutinise carefully, or in detail |
| **Explain** | * Give reasons for and/or causes of something * Make something clear by describing and/or giving information |
| **Interpret** | * Translate information into recognisable form * Convey one’s understanding to others, e.g. in a performance |
| **Investigate** | * Inquire into (a situation or problem) |
| **Justify** | * Give valid reasons for offering an opinion or reaching a conclusion |
| **Research** | * Do detailed study in order to discover (new) information or reach a (new) understanding |
| **Summarise** | * Express the most important facts or ideas about something in a short and clear form |

We might also use other command words but these will be:

* commonly used words whose meaning will be made clear from the context in which they are used
* subject specific words drawn from the unit content.